

## Press release

Stockholm, Sweden, 18 September 2023

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### Sobi publishes the preliminary outcome of the rights issue

**The subscription period in the rights issue of common shares in Swedish Orphan Biovitrum AB (publ) (Sobi®) (STO: SOBI) ("Sobi") ended on 14 September 2023. The preliminary outcome shows that the rights issue has been oversubscribed. As a result of the rights issue, Sobi will receive proceeds amounting to approximately SEK 6,024 million, before issue costs.**

The preliminary outcome indicates that 42,175,690 common shares, corresponding to approximately 99.42 per cent of the offered shares in the rights issue, have been subscribed for by the exercise of subscription rights. Additionally, applications for subscription without subscription rights of 55,661,659 common shares, corresponding to approximately 131.22 per cent of the offered shares in the rights issue, have been received. In aggregate, the preliminary outcome thereby indicates that approximately 230.64 per cent of the rights issue has been subscribed for. The rights issue is thus oversubscribed.

As a result of the rights issue, Sobi will receive proceeds amounting to approximately SEK 6,024 million before issue costs. Through the rights issue, Sobi's share capital will increase by SEK 23,275,903.56, from SEK 170,832,200.70 to SEK 194,108,104.26 and the total number of shares in Sobi will increase by 42,419,668. After the rights issue, the number of shares in Sobi will amount to 353,756,464, all of which are common shares.<sup>1</sup>

Those who have subscribed for shares without subscription rights will be allotted shares according to the principles outlined in the prospectus. As a confirmation of the allotment of new shares subscribed for without subscription rights, a contract note will be sent to subscribers who are directly registered shareholders on or around 20 September 2023. Subscribed and allotted shares must be paid for in cash in accordance with the instructions in the contract note. Nominee-registered shareholders will receive notice of allotment in accordance with the procedures of the nominee. Notification will only be sent to those that have been allotted shares.

The final outcome of the rights issue is expected to be announced on 19 September 2023. The last day of trading with paid subscribed shares (Sw. *betalda tecknade aktier* – BTA) is 26 September 2023. First day of trading for the new shares on Nasdaq Stockholm is expected to be on 2 October 2023.

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<sup>1</sup> As of 18 September 2023, Sobi holds 14,399,118 treasury shares (common shares).

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### Advisers

BofA Securities and Danske Bank act as Joint Global Coordinators and Bookrunners in relation to the rights issue. For the avoidance of doubt, BofA Securities and Danske Bank are not and will not be involved with any offers and sales in the rights issue by Sobi inside the United States.

Mannheimer Swartling is acting as legal adviser to Sobi in relation to the rights issue, Latham & Watkins (London) LLP is acting as U.S. legal adviser to Sobi in relation to the rights issue and Linklaters is acting as Swedish and U.S. legal adviser to BofA Securities and Danske Bank in relation to the rights issue.

### Sobi

Sobi® is a specialised international biopharmaceutical company transforming the lives of people with rare and debilitating diseases. Providing reliable access to innovative medicines in the areas of haematology, immunology and specialty care, Sobi has approximately 1,800 employees across Europe, North America, the Middle East, Asia and Australia. In 2022, revenue amounted to SEK 18.8 billion. Sobi's share (STO:SOBI) is listed on Nasdaq Stockholm. More about Sobi at [www.sobi.com](http://www.sobi.com), LinkedIn and YouTube.

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*This is information of the type that Swedish Orphan Biovitrum AB (publ) is obligated to make public in accordance with the EU Market Abuse Regulation. The information was submitted for publication through the agency of the contact person above on 18 September 2023 at 18:00 CEST.*

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