

Press release

Stockholm, Sweden, 28 August 2023

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Sobi publishes prospectus regarding the rights issue

The prospectus regarding the rights issue of ordinary shares in Swedish Orphan Biovitrum AB (publ) (Sobi®) (STO: SOBI) ("Sobi") amounting to approximately SEK 6,024 million, which was resolved by the Board of Directors of Sobi on 22 August 2023 based on the authorisation of the Extraordinary General Meeting on 15 August 2023, has today on 28 August 2023 been approved and registered by the Swedish Financial Supervisory Authority, and is available on Sobi's website, www.sobi.com/en/rights-issue-2023, and via Danske Bank's website for prospectuses, www.danskebank.se/prospekt.

Application forms for subscription without subscription rights can be obtained from Sobi's website and via Danske Bank's website for prospectuses as from today. For further information on how you participate in the rights issue, please see section "Terms and conditions" in the prospectus.

A prospectus containing the complete terms and conditions of the rights issue has today, on 28 August 2023, been published on Sobi's website, www.sobi.com/en/rights-issue-2023, and via Danske Bank's website for prospectuses, www.danskebank.se/prospekt.

Advisers

BofA Securities and Danske Bank act as Joint Global Coordinators and Bookrunners in relation to the rights issue. For the avoidance of doubt, BofA Securities and Danske Bank are not and will not be involved with any offers and sales in the rights issue by Sobi inside the United States.

Mannheimer Swartling is acting as legal adviser to Sobi in relation to the rights issue, Latham & Watkins (London) LLP is acting as U.S. legal adviser to Sobi in relation to the rights issue and Linklaters is acting as Swedish and U.S. legal adviser to BofA Securities and Danske Bank in relation to the rights issue.

Sobi

Sobi® is a specialised international biopharmaceutical company transforming the lives of people with rare and debilitating diseases. Providing reliable access to innovative medicines in the areas of haematology, immunology and specialty care, Sobi has approximately 1,800 employees across Europe, North America, the Middle East, Asia and Australia. In 2022, revenue amounted to SEK 18.8 billion. Sobi's share (STO:SOBI) is listed on Nasdaq Stockholm. More about Sobi at www.sobi.com, LinkedIn and YouTube.

For more information, please contact:

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This announcement contains certain forward-looking statements with respect to certain of the Company's current expectations and projections about future events. These statements, which sometimes use words such as "intend," "proposed," "plan," "expect," and words of similar meaning, reflect management's beliefs and expectations and involve a number of risks, uncertainties and assumptions (including the completion of the transactions described in this announcement) that could cause actual results and performance to differ materially from any expected future results or performance expressed or implied by the forward-looking statement. Statements contained in this announcement regarding past trends or activities should not be taken as a representation that such trends or activities will continue in the future. The information contained in this announcement is subject to change without notice and, except as required by applicable law, the Company does not assume any responsibility or obligation to update publicly or review any of the forward-looking statements contained in it. Readers should not place undue reliance on forward-looking statements, which speak only as at the date of this announcement.