

FINAL TERMS
(“Final Terms”)

for loan no. 2
under Swedish Orphan Biovitrum AB (publ)’s (the “Company”)
Swedish MTN Programme

The General Terms and Conditions dated 26 April 2024 together with the Final Terms set forth below shall apply to the Loan. Unless otherwise stated, definitions used in these Final Terms are set forth in the Terms and Conditions or otherwise in the Company’s base prospectus, approved and registered with the Swedish Financial Supervisory Authority on 26 April 2024 (the “**Base Prospectus**”) including any published supplemental prospectus prepared for the MTN Programme from time to time in accordance with Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC (the “**Prospectus Regulation**”). This document constitutes the Final Terms for the Loan and has been prepared in accordance with Article 8 of the Prospectus Regulation.

Complete information about the Company and the MTN Programme can only be obtained through the Base Prospectus, any published supplementary prospectuses and these Final Terms, which is why investors who are considering investing in MTN should read these documents together and in full. The Base Prospectus and any supplementary prospectuses to the Base Prospectus as applicable are available on the Company’s website www.sobi.com.

GENERAL

- | | | |
|-----|---|---|
| 1. | Loan number: | 2 |
| | (i) Tranche name: | 1 |
| 2. | Aggregate Nominal Amount: | |
| | (i) for the loan: | SEK 1,100,000,000 |
| | (ii) for tranche 1: | SEK 1,100,000,000 |
| 3. | Price per MTN: | 100 % of the Nominal Amount |
| 4. | Currency: | SEK |
| 5. | Nominal Amount: | SEK 1,250,000 |
| 6. | Loan Date: | 17 May 2024 |
| 7. | Interest Commencement Date: | Loan Date |
| 8. | Settlement Date: | Loan Date |
| 9. | Maturity Date: | 17 May 2029 |
| 10. | Voluntary redemption of MTN | Applicable |
| | | The issuer may redeem all, but not some only, of the MTN in full: |
| | | (i) at any time from and including the first Business Day falling three (3) months prior to the Maturity Date to, but excluding, the Maturity Date, at an amount equal to 100 per cent. of the Nominal Amount together with accrued but unpaid interest |
| 11. | Basis for calculation of interest: | Floating Rate (FRN) |

12. **Amount as basis for calculation of interest** Nominal Amount

BASIS FOR CALCULATION OF RETURN

13. **Fixed Rate:** Not applicable
14. **Floating Rate (FRN):** Applicable
- (i) Base Rate: 3-months STIBOR
- (ii) Margin: + 1.75 % annual interest calculated on Nominal Amount
- (iii) Interest Determination Date: Two Business Days before each Interest Period, the first time on 15 May 2024
- (iv) Interest Period: The time from 17 May 2024 up to and including 17 August 2024 (the first Interest Period) and thereafter each period of approx. 3 months with the end date on an Interest Payment Date.
- (v) Interest Payment(s): The final day in each Interest Period, the 17 February, the 17 May, the 17 August and the 17 November, the first time on 17 August 2024 and the last time on the Maturity Date.
- (vi) Day Count Convention Method: Actual/360
- (vii) Risk factors: In accordance with the risk factors with the heading “*Risks relating to interest rate constructions*” and “*Risks relating to the regulation and reform of Benchmarks, including STIBOR*” in the Base Prospectus.
15. **Zero Coupon:** Not applicable

REPAYMENT

16. **Amount at which MTN is to be repaid on the Maturity Date:** 100 % of the Nominal Amount

OTHER

17. **Estimated net proceeds** SEK 1,100,000,000 less customary transaction costs and fees.
18. **Use of net proceeds** General corporate purposes
19. **Admission to trading on a Regulated Market:** Applicable
- (i) Regulated Market: Nasdaq Stockholm
- (ii) Estimated total costs associated with admission to trading: SEK 105,000
- (iii) Total number of securities admitted to trading: 880
- (iv) Earliest date for admission to trading: 17 May 2024
20. **Interests:** Not applicable

21.	Credit rating for Loans:	Not applicable
22.	Resolutions as basis of the issue:	Not applicable
23.	Information from third parties:	Not applicable
24.	Issuing Agent:	
	(i) for tranche 1:	Skandinaviska Enskilda Banken AB (publ) and Nordea Bank Abp
25.	Administrative Agent:	Skandinaviska Enskilda Banken AB (publ)
26.	ISIN:	SE0021512902

The Company confirms that the above Final Terms are applicable to the Loan, together with the General Terms and Conditions, and undertakes, in accordance therewith, to repay the Loan and to pay interest in accordance herewith.

The Company further confirms that any material event after the date of the Base Prospectus that could affect the market's assessment of the Loan and the Company to this MTN have been publicly disclosed.

Stockholm 13 May 2024

SWEDISH ORPHAN BIOVITRUM AB (PUBL)