

Subscription for shares without subscription rights



Send subscription form to:

Danske Bank A/S, Danmark, Sverige Filial
Nordic Asset Services – Emissioner
P.O. Box 7523
SE-103 92 Stockholm
Fax: +46 (0)752-48 47 01

Subscription period: 31 August 2023 – 14 September 2023

Payment: According to instruction on the contract note

This subscription form is used if you want to subscribe for more shares than what you subscribed and paid for with subscription rights or if you want to subscribe for shares completely without subscription rights.

Persons with a VP account who are not customers of Danske Bank but are customers of another Swedish bank may subscribe for shares through the subscription form and be allocated shares for an amount corresponding to a maximum of EUR 15,000. For private individuals that are not customers in Danske Bank and would like to allocate shares for an amount corresponding to more than EUR 15,000, the requirements are that you must subscribe through the subscription form and submit it together with a copy of an approved identity document. For legal persons that are not customers in Danske Bank, a copy of a certificate of registration which validates the authorised signature and a copy of the signatory's identity document according to the above shall be attached.

NOTE: SUBSCRIPTION FORM MUST BE RECEIVED BY DANSKE BANK NO LATER THAN 14 SEPTEMBER 2023, PREFERABLY BEFORE 15:00 (CEST)

Subscribers with nominee-registered custody accounts who wish to subscribe for new shares without subscription rights follow their respective nominee's instructions and should not use this subscription form.

With reference to the prospectus issued by Swedish Orphan Biovitrum AB (publ) ("Sobi") on 28 August 2023 regarding the rights issue I/we hereby subscribe for shares without subscription right.

Shares in Sobi at SEK 142.0 per share

Allocated shares shall, after Danske Bank has received payment for those, be registered on VP account:

| | | |
|---|---|---|
| <div style="border: 1px solid black; width: 100%; height: 100%;"></div> | <div style="border: 1px solid black; width: 100%; height: 100%;"></div> | <div style="border: 1px solid black; width: 100%; height: 100%;"></div> |
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Payment

The shares are paid with the bank giro payment notice that accompanies the contract note.

Terms in brief

- The subscription price is SEK 142.0 per share. Brokerage commission is not charged.
- At potential allotment the payment notice is estimated to be sent out around 20 September 2023. No message will be sent out to those who did not get allotted.
- No or a lesser number of shares than what has hereby been subscribed for may be allotted.
- The shares shall be paid in cash according to instructions on the contract note.
- Incompletely or inadequately filled out subscription form may be left without regard.
- No changes may be made in pre-printed text.
- The liquidity account must be disposed by the person that registers for subscription of shares.
- The subscription form must be received by Danske Bank A/S, Danmark, Sverige Filial, Nordic Asset Services – Emissioner, P.O. Box 7523, 103 92 Stockholm no later than 14 September 2023, preferably before 15:00 (CEST).
- Address information may be obtained from Euroclear Sweden AB.

PEP – information about a politically exposed person

Are you or have you been a PEP¹⁾ for the past 18 months, or are you related or have a business relationship with a person who is PEP?

- No.
- Yes, (if Yes, the questions in Appendix 1 must be answered in order for the subscription form to be valid).

1) PEP

Politically exposed person (PEP) refers to a person who has or has had an important public function in a state or in an international organisation.

Danske Bank A/S, Danmark, Sverige Filial is hereby commissioned to for my/our account subscribe for shares according to the above terms in the above-mentioned prospectus.

Please fill in the next page.

SUBSCRIPTION FORM

Observe that registration is binding (PLEASE USE CAPITAL LETTERS).

| | |
|---|--------------------------------|
| Personal ID (YYMMDD-xxxx) / Company registration number | Citizenship for natural person |
| LEI (Legal Entity Identifier) | City, date |
| Surname / Company name | First name |
| Mailing address, postal code and city (box if applicable) | Phone number |
| Signature (guardian's signature if applicable) | E-mail address |

Ownership of legal person – If the subscriber is a legal person, a natural person's direct or indirect ownership amounting to 25% or more of the shares and votes in the company is stated below:

| | | | |
|---------------------|--------------|---------------------|--------------------|
| Surname, first name | Personal ID: | Ownership share (%) | Share of votes (%) |
| Surname, first name | Personal ID: | Ownership share (%) | Share of votes (%) |

IMPORTANT INFORMATION

The offer is not being made to persons whose participation requires additional prospectuses, registrations or measures other than those required by Swedish law.

The offer is not being made to the public in any other country than Sweden and Denmark, except in accordance with an applicable exemption in the Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 (the "**Prospectus Regulation**"). This subscription form may only be used by the public in Sweden and Denmark and by the public in other countries in accordance with an applicable exemption in the Prospectus Regulation. The offer is not otherwise being made to such persons whose participation requires additional prospectuses, registrations or measures other than those required by Swedish law. The prospectus, the subscription form and any other documentation relating to the offer must not be distributed in any country where the distribution or the offer, in whole or in part, may constitute a criminal offense or be subject to restrictions according to local securities laws or regulations or would require the preparation of additional prospectuses, registration measures or other measures than those required pursuant to Swedish law. Distribution of the prospectus into any country in which the offer requires any of the above measures or would violate the regulations of these countries is prohibited.

The securities that are covered by the offer according to the prospectus have not been registered and will neither be registered in accordance with the United States Securities Act of 1933 nor in accordance with any securities law in any state or other jurisdiction in the USA. The securities must therefore not be offered, subscribed for, sold, resold, transferred or delivered, directly or indirectly, in or into the USA, Australia, Hong Kong, Canada, Japan, New Zealand, Switzerland, South Africa, Singapore or any other jurisdiction in which such measure, in whole or in part, may constitute a criminal offense or be subject to restrictions according to local securities laws or regulations or would require the preparation of additional prospectuses, registration measures or other measures than those required pursuant to Swedish law.

Danske Bank is a so-called issuing agent, which means that Danske Bank performs certain administrative tasks in connection to the offer. This does not entail that a person who has subscribed in the offer (the "subscriber") is considered a customer of Danske Bank. In this placement, the subscriber is only considered a customer if Danske Bank has given advice or otherwise contacted the subscriber individually regarding the placement or if the subscriber has subscribed through the bank's offices, the internet bank or the telephone bank. The fact that the subscriber is not considered a customer entails that the rules regarding investor protection in the Swedish Securities Market Act (*Sw. lag (2007:528) om värdepappersmarknaden*) are not applied on the placement.

This document has not been approved by any regulatory authority. This document is a subscription form and not a prospectus, and investors should not subscribe for or buy securities referred to in this document, except based on the information contained in the prospectus that has been registered with the Swedish Financial Supervisory Authority made public by Swedish Orphan Biovitrum AB (publ) on its website.

A subscription to acquire shares in violation of the above may be considered invalid. Disputes regarding the offer according to the prospectus shall be governed by the laws of Sweden with exclusive jurisdiction for the courts of Sweden.

PROCESSING OF PERSONAL DATA

The personal data provided in this subscription form will be processed by the bank to administer acquisitions of shares and otherwise in order for the bank to be able to fulfil its obligations according to the terms of subscription. The personal data may be processed together with Euroclear Sweden AB's securities register since the shares will be registered in accordance with the Swedish Securities Accounts Act (*Sw. lag (1998:1479) om kontoföring av finansiella instrument*).

The personal data may furthermore be processed as material within the context of market and customer analyses, which are used as material for marketing and method and business development. The personal data may be processed together with Euroclear Sweden AB's securities register since the shares will be registered in accordance with the Swedish Securities Accounts Act (*Sw. lag (1998:1479) om kontoföring av finansiella instrument*). The personal data may also be used with the purpose of directing direct advertisement and different kinds of offers, as well as material for advice for you. The processing of personal data may, with the secrecy obligations of the bank taken into consideration, be used by other companies within the Danske Bank group or by other companies that the group cooperates with to perform its tasks. The update of addresses is carried out through processing together with the person and address register of the Government of Sweden (SPAR).

You may read more about how the bank processes personal data at www.danskebank.se. The information may also be provided in writing at your request.

LEI and NID

As of 3 January 2018, legal persons who wish to trade in securities, as well as participate in the offer, must have a Legal Entity Identifier ("LEI") according to the MiFID II regulation. LEI is an international identification code for legal persons which, inter alia, is used in connection with reporting of securities transactions to supervisory authorities. To be eligible for participation in the offer, legal persons must state the LEI code allocated to them by the institution issuing the LEI code. If the subscriber does not have a LEI code, Danske bank will not be able to realize the transaction with the subscriber in question. It is therefore recommended to apply for a LEI code with any of the approved institutions issuing LEI codes well in advance of an acquisition.

As of 3 January 2018, all natural persons who wish to trade in securities, as well as participate in the offer, must have a so-called NID number according to the MiFID II regulation. "NID", which is an abbreviation of National Client Identifier, is an international identification code for private individuals which, inter alia, is used in connection with reporting of securities transactions to supervisory authorities. Your NID depends on what or which citizenships you have – if you only have Swedish citizenship your NID consists of the designation "SE" followed by your personal identification number. If you have several citizenships, or another than Swedish citizenship, you may contact your bank to control your NID.

SUBSCRIPTION FORM

More information regarding LEI is to be found on the website of the Swedish Financial Supervisory Authority www.fi.se as well as on the website of Danske Bank, where approved institutions issuing LEI may also be found for those who do not have LEI and wish to obtain it.