

# Rights Issue 2011

## Sobi Rights Issue 2011 & AGM Material

The Sobi AGM, on April 28, 2011, resolved to approve the Board of Directors' resolution on a new issue of common shares with preferential rights for the shareholders, which means that the rights issue will provide Sobi with not more than approximately SEK 637,000,000 before transaction costs and that the share capital may be increased by not more than approximately SEK 29,105,800.

- Shareholders in Swedish Orphan Biovitrum AB as of the record date 5 May 2011 have preferential rights to subscribe for one new common share for every four shares held
- The subscription price is SEK 12 per share, which represents total rights issue proceeds of approximately SEK 637 million
- First day of trading in the Sobi share, excluding subscription right, will be 3 May 2011. The subscription period runs from and including 11 May 2011, up to and including 26 May 2011

**For complete terms, conditions and instructions please see the prospectus.**

File title

Prospectus and subscription forms

Related Documents

[Prospectus supplement May 11, 2011](#)

[Prospectus \(in English\)](#)

[Subscription without preferential rights](#)

File title

Press Releases

Related Documents

[June 1, Sobi's rights issue fully subscribed](#)

[May 11, Sobi publishes prospectus supplement regarding the rights issue](#)

[May 5, Prospectus regarding Sobi's rights issue now available](#)

[April 28, Resolutions from Swedish Orphan Biovitrum's \("Sobi"\) Annual General Meeting \(AGM\)](#)

[April 27, Board of Directors sets terms for rights issue](#)

[March 29, Swedish Orphan Biovitrum announces a fully guaranteed rights issue of approximately SEK 600 million](#)

[March 29, Notice of annual general meeting in Swedish Orphan Biovitrum AB \(publ\)](#)

File title

Annual General Meeting 2011, documents\*

Related Documents

[April 28, Resolutions from Swedish Orphan Biovitrum's \("Sobi"\) Annual General Meeting \(AGM\)](#)

[April 7, Proposed resolution to AGM 2011, Approval of the Board of Directors' resolution on a rights issue of common shares with preferential rights for the shareholders \(item 19\)](#)

[March 29, Notice of annual general meeting in Swedish Orphan Biovitrum AB \(publ\)](#)

\* For complete AGM information please also see Corporate Governance/ under the section About Sobi.

File title

Related Documents

Related Documents

[Analysts presentation March 29, 484 KB](#)

## To shareholders in Sobi

Please note that the subscription rights are expected to have an economic value.

In order not to lose value on the subscription rights, holders must either:

- Exercise the subscription rights received and subscribe for the New Shares no later than May 26, 2011; or
- Sell the subscription right received, but not exercised, no later than May 23, 2011.

**Please note that shareholders with nominee-registered shareholdings subscribe for new shares through their nominee.**

